

# Increase Your Sales Opportunities with Automated Quoting



**Learn the Key Steps to Increase Profitability with Automated Quoting**

# Executive Summary

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The principal driver for the success of a manufacturing company in a competitive global marketplace is to produce innovative products better, faster and cheaper. Low cost foreign labor has contributed to the outsourcing of US production to foreign countries. When countries like China grow their world market share, the primary driver of that growth has been driven more by low labor costs, and less by innovation. Most US products that are outsourced to foreign countries, like China, tend to be commodity products. As the costs for foreign countries increases (labor and fuel costs), the advantages of outsourcing start to decrease.

The objective of automated quoting is to generate accurate and timely sales quotes for non-commodity type products that provide a value added benefit to the customer. These value added benefits include offering a wider range of product options at lower cost which can be accomplished by integrating your quoting process with the capabilities of engineering and the machines on your shop floor. This white paper will discuss and explain how automated quoting can increase your sales opportunities and increase the profitability of your company.

The five key areas of automating your quoting process include:

- 1.0: Automated CAD Drawing Analysis**
- 2.0: Automated Machine Tool Selection**
- 3.0: Automated Routing Generation**
- 4.0: Automated Cost Roll-Ups**
- 5.0: Automated CAD Drawing Generation**



## **Objectives of Automated Quoting**

The primary objective of automated quoting is to deliver a manufacturing environment that integrates the quoting process with engineering and the shop floor to deliver the following objectives:

- Increase Quoting Capacity with Better Cost Accuracy**
- Greater Product Flexibility with Shortened Delivery Times**
- Generate Faster & Better Information at Quoting Stage**
- Expanded Customer Product Offerings at Lower Cost**
- More Efficient Use of People / Machine Tools**
- Achieve Economy of Scale for Small / Short Production Runs**
- Gain Market Share in Global Marketplace / Increase Profitability**
- Rapid Return On Investment**

# Automated Quoting

## 1.0: Automated CAD Drawing Analysis

Automated CAD Drawing Analysis is the ability to automatically analyze a sheet metal CAD drawing to determine the attributes without manually analyzing it. Sheet metal part drawing attributes included in the analysis process include:

<input checked="" type="checkbox"/> <b>Part Length</b>	<input checked="" type="checkbox"/> <b>Total Number of Cutouts</b>
<input checked="" type="checkbox"/> <b>Part Width</b>	<input checked="" type="checkbox"/> <b>Cutout Cut Perimeter</b>
<input checked="" type="checkbox"/> <b>Thickness</b>	<input checked="" type="checkbox"/> <b>Number of Up Bends</b>
<input checked="" type="checkbox"/> <b>Part Perimeter</b>	<input checked="" type="checkbox"/> <b>Number of Internal Up Bends</b>
<input checked="" type="checkbox"/> <b>Round Hole Count</b>	<input checked="" type="checkbox"/> <b>Number of Down Bends</b>
<input checked="" type="checkbox"/> <b>Number of Round Hole Sizes</b>	<input checked="" type="checkbox"/> <b>Number of Internal Down Bends</b>
<input checked="" type="checkbox"/> <b>Obround Hole Count</b>	<input checked="" type="checkbox"/> <b>Total Bend Count</b>
<input checked="" type="checkbox"/> <b>Number of Obround Hole Sizes</b>	<input checked="" type="checkbox"/> <b>Total Hem Count</b>
<input checked="" type="checkbox"/> <b>Number of Rectangular Holes</b>	<input checked="" type="checkbox"/> <b>Total Extrude Count</b>
<input checked="" type="checkbox"/> <b>Number of Rectangular Hole Sizes</b>	<input checked="" type="checkbox"/> <b>Bend Radius</b>
<input checked="" type="checkbox"/> <b>Number of Other Holes</b>	<input checked="" type="checkbox"/> <b>Material Type</b>
<input checked="" type="checkbox"/> <b>Number of Other Hole Sizes</b>	<input checked="" type="checkbox"/> <b>Embossed Part</b>

Automatically capturing the above sheet metal drawing attribute information provides a foundation of information that makes it possible to automatically select the proper machine tool on the shop floor to fabricate the sheet metal part based on the capabilities of the machine tool. It also provides a foundation of information that makes it possible to automatically generate routings, all of which provides the ability to generate an accurate sales quote based of the optimal route to fabricate a sheet metal part.

**Global Edge - Drawing Import**

Customer #: [ ] No. of Parts: [ ] Find Customer  
Quote #: [ ] Sheet Metal Parts: [ ] New Quote  
File Name: M:\dxf-import-files\DEMO-SHEET-METAL-PART.dxf Find File  
Operation: [ ] View-Log  
**PART CATEGORY AND STYLE**  
Main Assembly: [ ] Find Quote  
Sub-Assembly: [ ] Import  
Sheet Metal: SHT SHEET METAL  
Parts: [ ] Close

**SHEET METAL PART PROPERTIES** UOM: inches

Part X: 48.5849555 No. Ext.: 0  
Part Y: 24 No. Cutouts: 10 Material: NS-CRS NON-SPECIAL CRS  
Perimeter: 145.169911 Cutout Perim: 69.4247779 Thick: 20 GA 0.036  
Round Holes: 0 Round Sizes: 0 Tolerance: .005 Total Bends: 8  
Obround Holes: 8 Obround Sizes: 3 No. Up Bends: 8 Down Bends: 0  
Rect Holes: 2 Rect Sizes: 1 Int. Up Bends: 0 Int. Dn Bends: 0  
Other Holes: 0 Other Sizes: 0 No. Hems: 0 Total Folds: 8  
Configuration: QUOTE-STD STANDARD QUOTE PART

**OPTIONS**

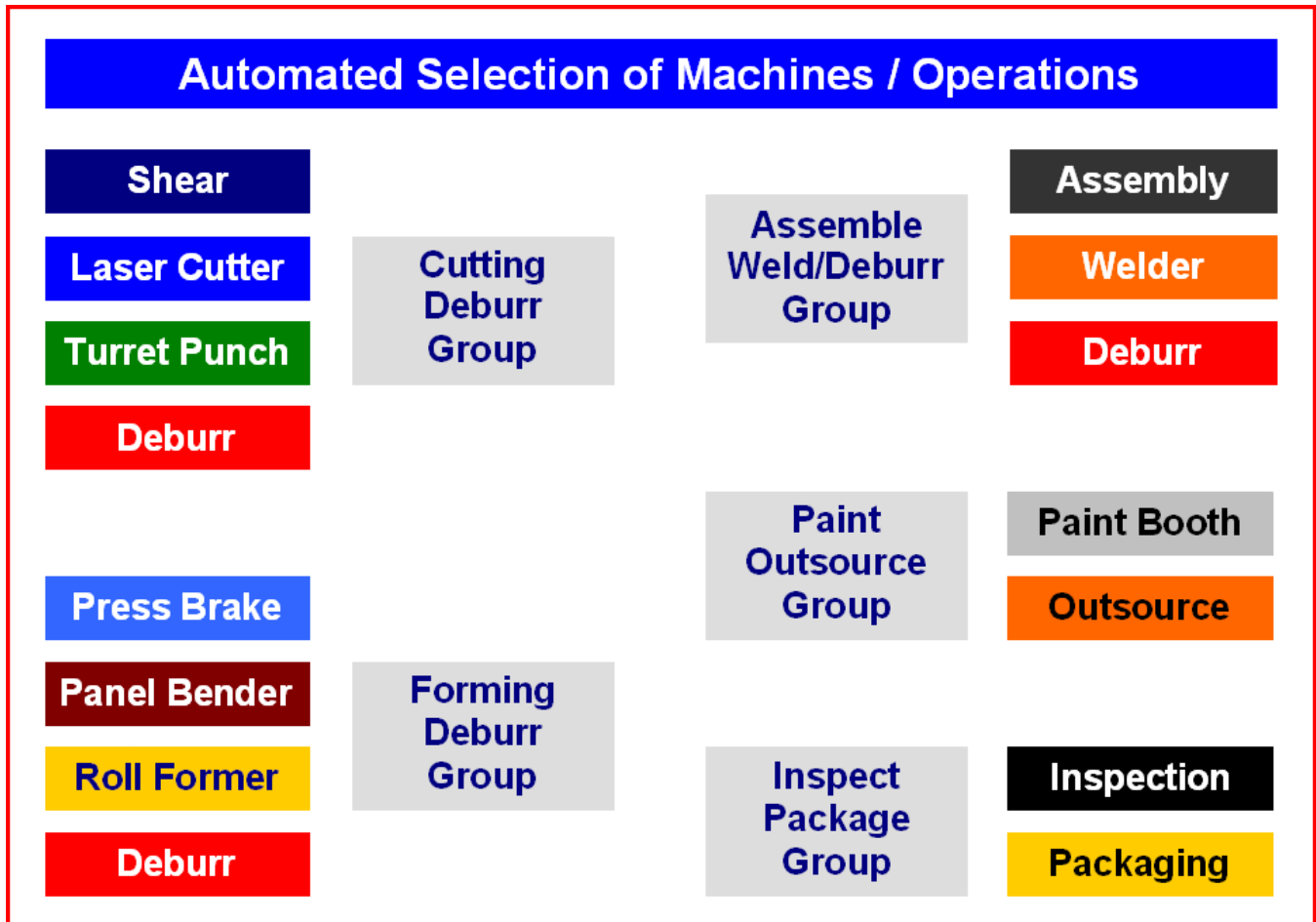
Build Routing  
 Prompt Data  
 Write Log File  
 Detailed Log  
**PART UPDATE**  
 Pending  
 Active  
 Under Revision  
 In-Active  
 Obsolete  
 Temporary

**DXF IMAGE**

# Automated Quoting

## 2.0: Automated Machine Tool Selection

Automated Machine Tool Selection is the ability to automatically determine the proper machine tool by selecting the optimal machine tool based on the sheet metal part attributes / characteristics. This type of machine tool selection can determine if it makes more cost effective sense to turret punch or laser cut a sheet metal part based on production quantity. It can also help determine whether it makes sense to utilize a press brake or panel bender. Automated Machine Tool Selection also includes the ability to determine at the quoting stage if a sheet metal part fits the parameters of a specific machine tool before it even reaches the shop floor.



Automated Machine Tool Selection automates the quoting process by automatically selecting or eliminating a machine tool that is not capable of fabricating the sheet metal part. A potential costly process with Engineered to Order products is finding out a part cannot be manufactured until it reaches the shop floor. Automated Machine Tool Selection can provide the proper information at the quoting stage to help make sure a part can be successfully manufactured before a quote becomes an order. By making machine parameters available at the quoting stage, quoted parts can be validated before they end up costing your company money. This process helps insure that your quoting costs accurately reflect the optimal machine tool and the costs specifically associated with that machine tool.

***Eliminate the Manual Process of Determining How Parts are Manufactured***

## Automated Quoting

### 3.0: Automated Routing Generation

Automated Routing Generation is the next sequence in the automated quoting process. Many manufacturing companies spend a significant amount of time generating routings based on the tribal knowledge of engineers. This process can be automated by incorporating Configuration software that can generate routings based on the capabilities and the costs of the various machine tools on the shop floor. The ability to automatically generate routings based on speed and/or profitability of a machine tool can significantly speed up the routing generation process and provide your company with accurate costs for the quoting process.

Automated Routing Generation is made possible after it is determined the valid machine tools to fabricate a sheet metal part. After valid machine tools are determined, the Automated Routing Generation process can automatically determine the best route to fabricate a sheet metal part based on the specific characteristics of that part. Additionally, the Automated Routing Generation process helps the estimator determine the most cost-effective route to fabricate the part at the quoting level including automatic material size selection for nestings.

### Automatically Determines Best Route to Fabricate Part

PART A	PART B	PART C
SHEAR	LASER	PUNCH-PART
PUNCH-PART	PANEL-BEND-FORM	DEBURR-HAND
DEBURR-AUTO	GRAIN	ROLLFORM
FORM-4	INSTALL-PEM-STUD	VIBRA-DEBURR
HEM-AND-FLATTEN	TIG-WELD	RIVET
INSTALL-PEM-NUTS	JITTERBUG	SCREW
MIG-WELD	PAINT	GRIND
GRIND	FINAL-INSPECT	GRAIN
FINAL-INSPECT	PACKAGE	OUTSOURCE-PAINT
PACKAGE		FINAL-INSPECT
		PACKAGE

**Automatically Determine Most Cost Effective Route to Fabricate Part**

# Automated Quoting

## 4.0: Automated Cost Roll-Ups

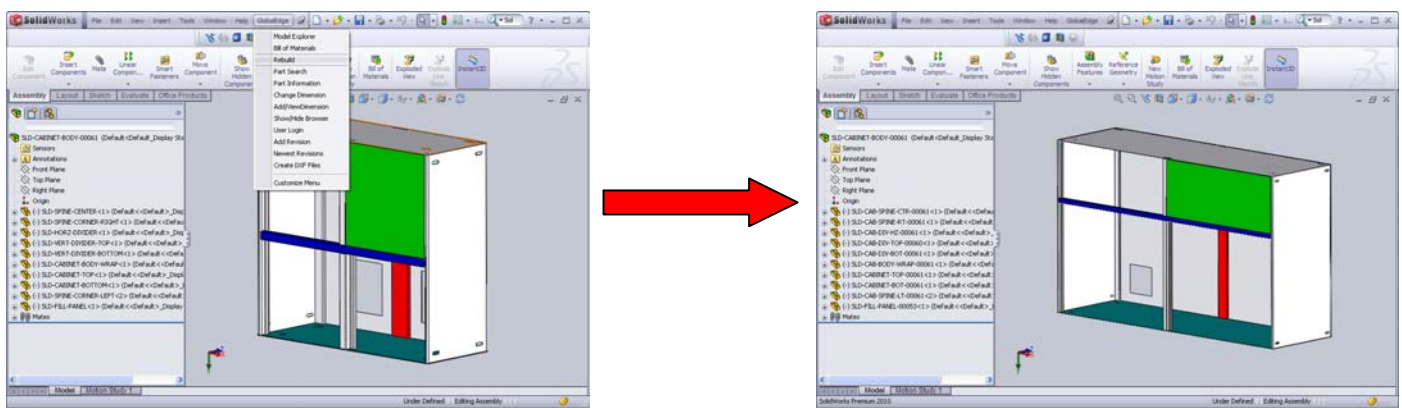
Automated Cost Roll-Ups is made possible by automatically and accurately calculating the manufacturing process times by each specific machine tool. This is accomplished with process formulas that generate quote costs based on machine performance.

<b>Shear Time:</b>	<b>Calculates Based on Material Type &amp; Cut Length</b>
<b>Laser Cut Time:</b>	<b>Calculates Based on Perimeter/Cutout Cut Speed, Pierce Time, Load/Unload Time</b>
<b>Turret Punch Time:</b>	<b>Calculates Based on Number of Hits, Approach &amp; Return, Tool Change Count, Scrap Removal, Machine Speed, Number of Repositions, Load/Unload Time</b>
<b>Deburr Time:</b>	<b>Calculates Based on Part Size, Material Type, Percent of Part Empty, Conveyor Rate, Need to Catch Part</b>
<b>Press Brake Time:</b>	<b>Calculates Based on Tolerance Class, Number of Rotations, Number of Strokes</b>
<b>Panel Bender Time:</b>	<b>Calculates Based on Pieces Per Container, 90/180 Degree Turns, Number of Regular Bends, Number of Hems, Number of Bend Inversions, Number of Repositions</b>
<b>Roll Former Time:</b>	<b>Calculates Based on Part Size and Material</b>
<b>Assembly Time:</b>	<b>Calculates Based on Assembly Rules</b>
<b>Welding Time:</b>	<b>Calculates Based on Weldment Length, Material Type &amp; Thickness</b>
<b>Painting Time:</b>	<b>Calculates Based on Painting Rules</b>
<b>Outsource Costs:</b>	<b>Calculates Based on Vendor Quantity Costs</b>
<b>Inspection Time:</b>	<b>Calculates Based on Inspection Rules</b>
<b>Packaging Time:</b>	<b>Calculates Based on Packaging Rules</b>

The main objective when generating a sales quote should be to include accurate costs to manufacture a part. Many times it is difficult for a manufacturing company to accurately generate the time and material required to produce a part. This is generally the result of not having the proper updated information available at the quoting level.

## 5.0: Automated CAD Drawing Generation

Automated CAD Drawing Generation is made possible by utilizing Product Configurator Dimensions that are automatically driven into template CAD drawings. This allows your company to include CAD drawings with your sales quotes that are generated based on customer requirements in a matter of minutes.



There are a variety of methods that can enable your company to automatically generate CAD drawings from either a home grown Configurator or a variety of tools that are commercially available to supplement and/or replace this process.

# Automated Quoting

## Sample Fabrication Routing Report

Automatic generation of a Fabrication Routing Report is made possible with the capabilities of an Automated Quoting system:

### ---- FABRICATION ROUTING REPORT ----

PAGE: 001

REPORT DATE: [01/05/2011]	PART NUMBER: [DEMO-SHEET-METAL-PART ]	[Demonstration Sheet Metal Part ]	TYPE: [COMPONENT ]
TIME: [17:15:18]	CATEGORY: [SHT][SHEET METAL ]		ORIGIN: [MANUFACTURED]
	STYLE: [CVR][COVER ]		UOM: [each ]

Material Status	Confidentiality Agreement in Effect	Quote Price: _____
M.O. Due: _____		I.D. #: _____
P.O. #: _____	S.O. #: _____	DUE DATE: _____
QUOTE #: 1184	CUSTOMER: TOOL & DIE SUPPLY COMPANY	
QUOTE ITEM #: 001	PART #: DEMO-SHEET-METAL-PART	
QUOTE DATE: 01/05/2011	REV #:	
ESTIMATOR:	DESCRIPTION: Demonstration Sheet Metal Part	
JOB NUMBER: _____	B.O.M. LEVEL: 0	
PARENT PART #:	PARENT PART REV #:	
QUANTITY:	LAST EDITED BY:	LAST EDIT DATE:
RUN QTY: _____		

OPER #	WORK CENTER #	WORK CENTER NAME / OPERATION DESCRIPTION	PC/HR	HR/PC	SETUP	SETUP COST w/MU	OPERATION COST/PC w/MU
10	530	LASER-CUT	10.000000	0.050000	0.250000	\$25.0000	\$5.0000
20	30	DEBURR-AUTO	20.000000	0.035000	0.250000	\$18.7500	\$2.6250
30	42	FORM-3	28.571429	0.010546	0.500000	\$25.0000	\$0.5273
40	42	FORM-5	94.822682	0.016653	0.850000	\$42.5000	\$0.8327
50	902	INSTALL-PEM-STUDS	60.049240	0.003333	0.350000	\$17.5000	\$0.1667
60	902	INSTALL-STANDOFFS	300.030003	0.004167	0.350000	\$17.5000	\$0.2084
70	902	RIVET	239.980802	0.005556	0.250000	\$12.5000	\$0.2778
80	902	GRIND	179.985601	0.100000	0.250000	\$12.5000	\$5.0000
90		PACKAGE	10.000000	0.100000	0.000000	\$0.0000	\$5.0000

Allowable Over-Shipment Percentage: 00.00 %

Other Stock Material Component Part(s) List: (Note: All Length units in inches. Stock Length in feet.)

BOM LEVEL	PART NUMBER	PART	BLANK	SHEET	OTHER STOCK
		Length: 48.5850	Length: 120.0000	Length: 120.0000	Stock Len: 000.0000 ft Dia: 000.0000
	Mtl. Code: NS-CRS	Width: 24.0000	Width: 060.0000	Width: 060.0000	Leg1 Len: 000.0000 Width: 000.0000
	Mtl. Thickness: 00.036000	Wt(lbs): 11.9199	Wt(lbs): 065.5000	Wt(lbs): 065.5000	Leg2 Len: 000.0000 Depth: 000.0000
		Pcs/Blank: 004.0000	Pcs/Sheet: 004.0000	Web Len: 000.0000	
		Cost\$/lb: 0.6500	Quoted As: Gross	# Sheets: 000.0000	CERTIFIED MATERIAL
				Sheets/Pc: 0.250000	
PART #	DESCRIPTION	QTY	UOM	COST	EXTENDED
NS-CRS	NON-SPECIAL CRS	11.9199	lbs	\$0.6500	\$7.7479
PEM-NUT	Pem Nut	5.0000	each	\$0.0500	\$0.2500
STANDOFF	Standoff	3.0000	each	\$0.0600	\$0.1800
PEM-STUD	Pem Stud	4.0000	each	\$0.0700	\$0.2800

Other Purchased Component Part(s) List:

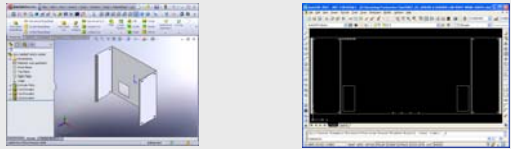
BOM LEVEL	PART NUMBER	PART REV.	DESCRIPTION	UNIT COST
	BOX-32X24X24		BOX, 32 X 24 X 24 (S-4453)	\$0.0300
	PACKAGING		PACKAGING	\$0.0100

# Automated Quoting

## The World's Most Advanced Quoting System ...

**Global Edge® 2011 – Automated Workflow** is the world's most advanced quoting system for the sheet metal fabrication industry. **Global Edge 2011 – Automated Workflow** automates and significantly speeds up the time it normally takes to design, quote and configure custom products. In addition, **Global Edge 2011 – Automated Workflow** automates the analysis of CAD drawings to determine the best and most cost effective routings to manufacture parts. **Global Edge 2011 – Automated Workflow** incorporates innovative software technology that helps reduce the cost of short-run products to that of massed produced products by reducing labor intensive design and engineering tasks associated with the quoting process from hours to minutes.

### Reduce Your Quoting Time from Hours to Minutes



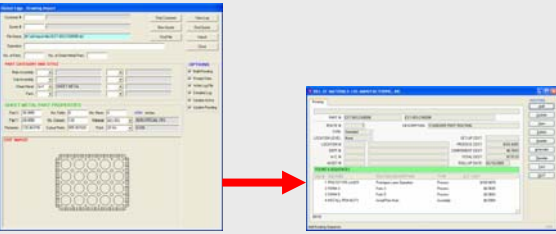
**3D CAD Drawings**

**2D CAD Drawings**

**Automated CAD Drawing Analysis**



**Automated Machine Tool Selection**



**Automated Routing Generation**

**Produce More Accurate Sales Quotes, Faster**



**Automated Cost & Weight Roll-Ups**

### Automatically Generate Sales Quotes from Your CAD Drawings

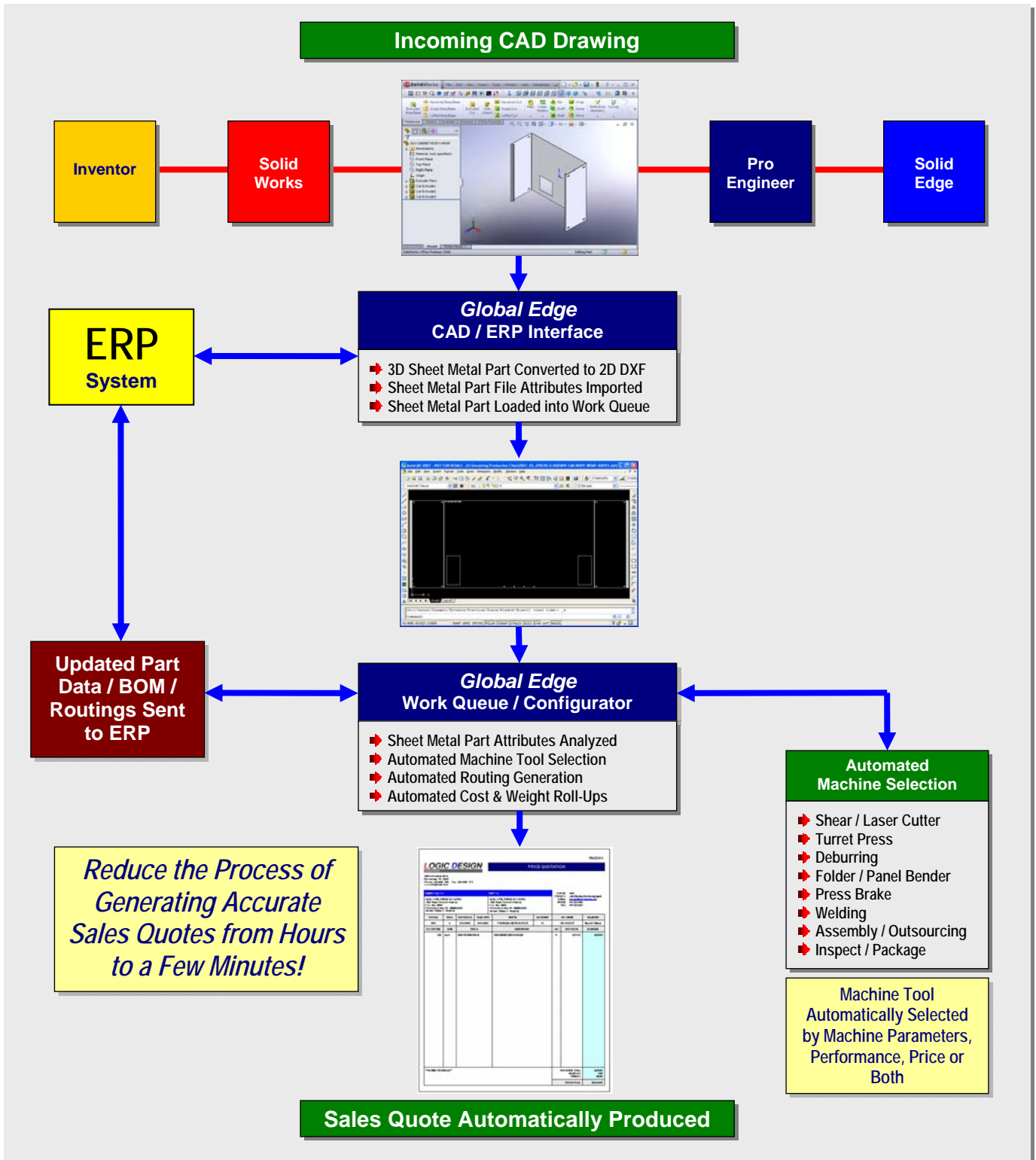
#### Key Features & Benefits

- ✓ Increase Your Sales Opportunities
- ✓ Increase Quoting Capacity with Better Cost Accuracy
- ✓ Automated Proposal Drawing Generation
- ✓ Simplifies & Automates Quoting Process
- ✓ Expanded Product Offerings at Lower Cost
- ✓ Provides Rapid Return On Investment

To Schedule Demonstration, Please Visit: <http://www.lcdglobal.com/demo.html>

# Automated Quoting

## Automated Quoting Workflow Process



## Automated Quoting

### Logic Design Corporation

Founded in 1983, Logic Design Corporation is a Software Development and Technology Integration Company that specializes in innovative, leading edge software solutions that help Engineer-To-Order manufacturing companies transform engineering and manufacturing to design and build products better, faster and cheaper. LDC helps your company stay ahead of the competition with proven products and services that are practical to implement and deliver a Rapid, Significant Return On Investment. LDC enables manufacturing companies to achieve high levels of engineering and manufacturing productivity and help attain an "INTEGRATED DIGITAL FACTORY" environment with products and services that include:

- ▶ **Global Edge® 2011 – Automated Workflow**
- ▶ **INTEGRATED DIGITAL FACTORY**
- ▶ **2D / 3D CAD Programming**
- ▶ **Shop Floor Integration / Automation Planning**
- ▶ **Technology Integration Programming**



Johnson Controls, Cooper Power Systems, Siemens, and Lambda Electronics are some of the many companies that have benefited from the products and services of Logic Design Corporation. Benefits provided have included significantly reducing engineering and manufacturing cycle times by automating many of the manual time consuming workflow tasks that range from product configuration to drawing generation, to providing the shop floor with complete information when and where needed. For more information on how the products and services of Logic Design Corporation can help your company achieve significant productivity gains, faster delivery times, improved product quality, and reduced costs.

Please visit [www.ldcglobal.com](http://www.ldcglobal.com) or contact Logic Design Corporation to schedule a demonstration of the **Global Edge® 2011 – Automated Workflow**.

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### Mission Statement

***“Our Goal is to provide manufacturers with innovative, cost-effective solutions for reducing costs, improving productivity and streamlining operations to achieve a competitive global edge.”***

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